

Auction Terms of the Government Bonds No. 227 I

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120009762
Name of bonds	Government Bonds 227
Maturity	16 January 2029
Nominal value	EUR 1.00
Rate of interest	fix, 3.625% p.a.
Accrual	EUR 0.012613
Interest calculation type	actual/actual (ICMA)
Payment date	till 23 May 2018 (including)
Secondary market	Bratislava Stock Exchange
<i>COMPETITIVE PART OF THE AUCTION</i>	
Auction date	21 May 2018
Date of issuance (settlement)	23 May 2018
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.
<i>NON-COMPETITIVE PART OF THE AUCTION</i>	
Auction date	22 May 2018
Date of issuance (settlement)	23 May 2018
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CEST)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 227

